





Macao March, 28 2025









Climate change - Impacts



What do we (already) know?

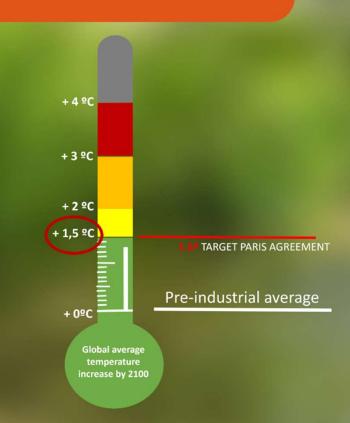
- Population and economies growing >> increase in greenhouse gas emissions
- Action, mitigation, and adaptation required!

Climate crisis "has opened the gates of hell," says UN chief

Despite the multiplication and intensification of extreme weather events, greenhouse gas emissions continue to rise.

gases do efeito estufa seguem aumentando

Apesar da multiplicação e intensificação dos eventos climáticos extremos, as emissões de





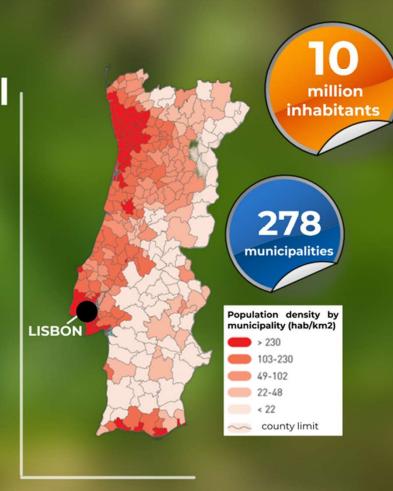
Mainland Portugal







26 % occupation with buildings urban, tourist and industrial indus









Portugal and its commitment to climate action

PORTUGUESE ENVIRONMENT AGENCY (APA)

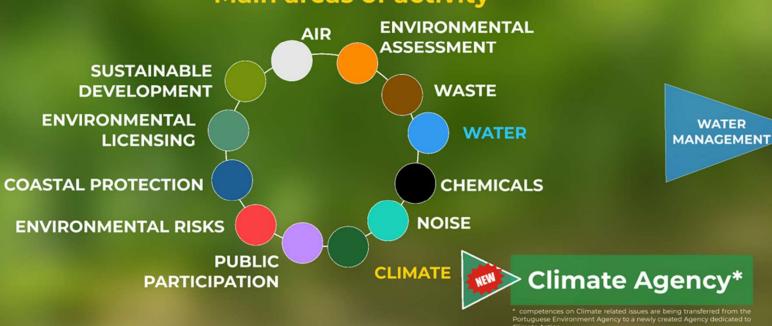




- responsible for the implementation of environmental policies in Portugal
- contribute to a high level of environmental protection and valorization



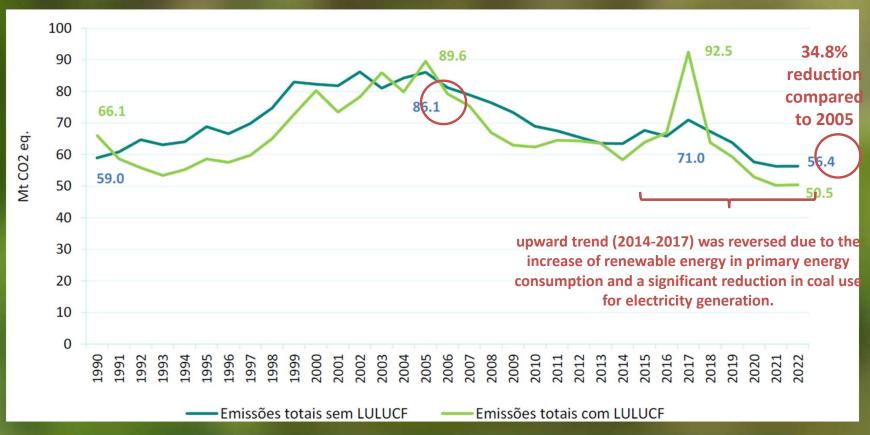
Main areas of activity



1. North
2. Center
3. Tagus and West
4. Alentejo
5. Algarve

(5 Water Basin Districts)

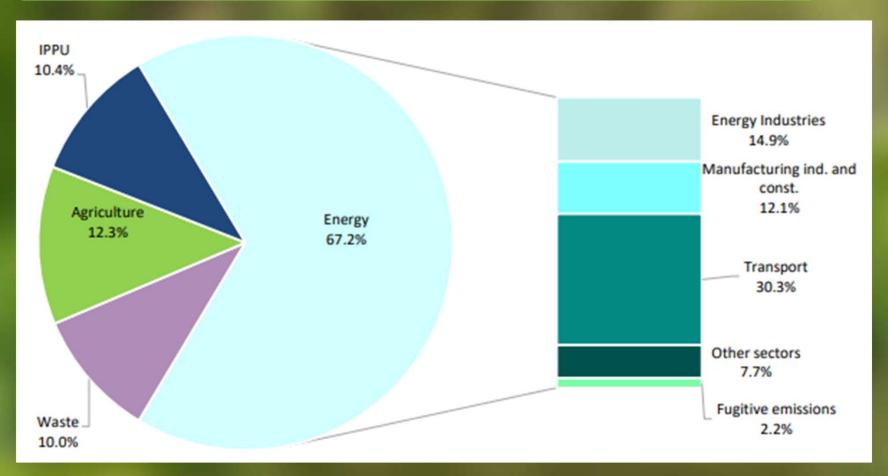
Evolution of Greenhouse Gas Emissions in Portugal



Sectors	2022	Reduction (baseline 2005)
Total without LULUCF (Mt CO2e)	56.4	34.8%
Total with LULUCF (Mt CO2e)	50.4	43.7%

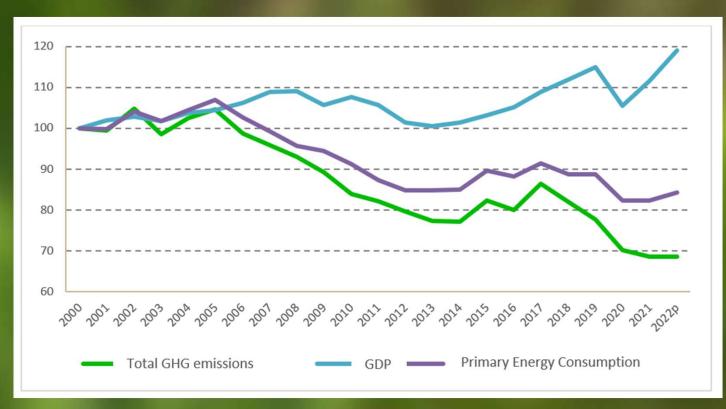
Note: LULUCF -Land Use, Land Use Change and Forestry

Evolution of Greenhouse Gas Emissions in Portugal



2022 GHG emissions by sector (LULUCF excluded)

Evolution of Greenhouse Gas Emissions in Portugal



Portugal managed to decouple economic growth from GHG emissions and primary energy consumption, a trend that continued in 2022, confirming that it is possible to have ECONOMIC GROWTH and, at the same time, LESS emissions

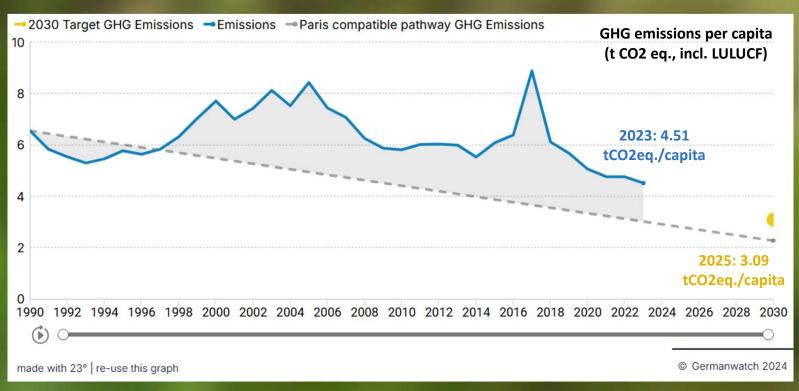
Several factors contributed to this progress:

- Significant growth in energy produced from renewable energy sources.
- Implementation of **energy efficiency** measures.
- Closure of coal-fired power plants.

The carbon intensity of emissions in 2022 decreased approx. 40% compared to 2005 (0.27 kt CO2e/M€)

Climate Change Performance Index 2025 (CCPI)



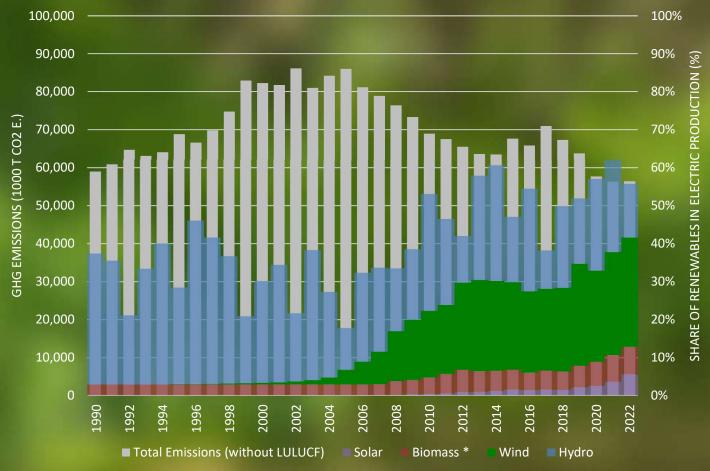


Key Indicators



Portugal continues to demonstrate a strong commitment to climate action, reflected in its position in the Climate Change Performance Index 2025 (CCPI), where Portugal ranks 15th out of 63 countries, remaining in the group of countries with a "high" rating

Renewable Energy in Portugal



Portugal has been a leader in the decarbonization process

 Portugal became the 4th European country phase-out of coal-fired power generation (closed its last remaining coal plant in 2021)

Share of renewables in electricity production:

- 1990 37%
- 2005 18%
- 2022 56%

The investment in wind energy allowed a lower dependence of renewables on dry hydrological years. In 2017, despite the low precipitation, the share of electricity production from renewable sources was 39%.

Carbon Neutrality trajectory – Portugal Policy Framework update

PNEC 2030

NECP 2030 targets align with the EU and anticipation of the climate neutrality target for 2045



-55%

EMISSIONS

(withouth LULUCF, in relation to 2005)



16 711 ktep¹ 14 371 ktep² **ENERGY**

EFFICIENCY



51%

RENEWABLES



29%

RENEWABLES IN TRANSPORTS



15%

ELECTRICITY INTERCONNECTIONS

- (1) Target for primary energy consumption (according to the methodology of the revised Energy Efficiency Directive (EED (EU) 2023/1791);
- (2) Indicative target for final energy consumption in 2030 (according to the methodology of the revised EED)
- (3) This target considers a share of biofuels and biogas produced from raw materials listed in Part B of Annex IX of the Renewable Energy Directive (EU) 2023/2413 of at least 1.9%;

Path to Carbon Neutrality | A Green City Model

ALIGNMENT FOR SUSTAINABLE DEVELOPMENT











- · RESILIENT BUILDINGS
- SUSTAINABLE TRANSPORT
- · REDUCE DEATHS, LOSSES DUE TO DISASTERS
- · REDUCE CITY ENVIRONMENTAL IMPACT
- PROVIDE ACCESS GREEN PUBLIC SPACES

MAKE CITIES AND HUMAN SETTLEMENTS INCLUSIVE, SAFE, RESILIENT AND SUSTAINABLE



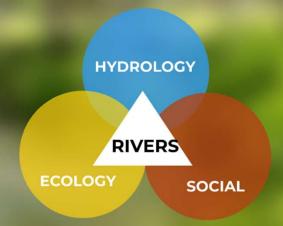


- STRENGHTHEN RESILIENCE TO CC-HAZARDS & DISASTER
- · INTEGRATE CLIMATE CHANGE MEASURES IN POLICY
- · IMPROVE CAPACITY ON CLIMATE CHANGE

PREPARING THE CARBON NEUTRALITY | CLIMATE ACTION

Restoration Strategy for Portuguese Rivers: Nature-Based Solutions





Lines of innovation

- integrated and multidisciplinary solutions
- generate direct positive environmental impact
- capture of CO2
- · locally-generated interventions with local materials
- nature-based solutions



Restoration Strategy for Portuguese Rivers: Nature-Based Solutions

RENATURALIZATION OF THE ESTE RIVER(Braga)









MONDEGO RIVER (Coimbra)



RIA DE AVEIRO



JARDIM RIVER(Albergaria-a-Velha)





Embracing new challenges towards green transition The Portuguese Perspective

Key Drivers of Portugal's Green Transition & NQPF & Inclusive Green Growth (IGG)

- EU ETS as an Incentive for Modernization and Sustainability
- Support from EU R&D&I Strategies such as European Strategic Energy Technology Plan
 (SET Plan) and the Strategic Technologies Platform for Europe (STEP)
- Industry 4.0: Technological Integration for Modernization
- Public-Private Partnerships for Industrial Decarbonisation
- Collaborative Innovation via Technology and Innovation Centers (CTI) and Collaborative
 Laboratories (CoLAB)

Portugal's decarbonisation efforts were shaped by collaboration, innovation, and targeted support



Projects in the pipeline with the STEP Seal

Under "Clean and resource-efficient technologies"

- BigBATT Large-Scale Battery Deployment In Generation Platform
 biggest deployment (50MW/360MWh) of a Battery Energy Storage System (BESS) in
 Europe, proving the feasibility of scalable, flexible, and innovative solutions for emission
 reduction towards a zero-emissions energy grid
- GRAMMIS [Production of 98,500 t/year] Green Ammonia In Sines
- Hy-MeOH [Production capacity of 80 kt/year of] Hybrid Methanol
- Madoquapower2x: Large-Scale Green Hydrogen And Ammonia Production In Portugal
- SLICE [Plant for] Sustainable Lithium Conversion For European Green Transition

To improve access to funding on high quality strategic projects



Additional opportunities for funding STEP projects are being explored









Bioeconomy at Textiles









Innovation and empowerment of the footwear industry for a sustainable bioeconomy





Innovation in the Natural Resin Sector to Strengthen the National Bioeconomy



Society
Empowering responsible consumption



Biomaterials
Sustainable materials redefining
industry standards



Circularity
Sustainable cycles maximizing resource efficiency

Sustainability

Driving zero-waste, efficiency, and traceability





Ecologic footwear



Biomaterials



Circular Economy



Advanced Production Technologies



Capacity Building and Promotion



Production of national Natural Resin







Sustainability of the processingindustry











THANK YOU

OBRIGADO

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