



在COP30后的新历史时期： 把握全球绿色投资的新趋势、新格局与新机遇

**In the New Historical Era Post-COP30:
Seizing New Trends, New Landscapes, and New
Opportunities in Global Green Investment**

当前国际形势 Current International Situation

1. 单边主义、保护主义抬头，国际政治经济形势的外溢影响日益凸显。

Unilateralism and protectionism are on the rise, with spillover effects of international political and economic situations becoming increasingly evident.

2. 全球环境与气候挑战日益严峻。

Global environmental and climate challenges are becoming increasingly severe.

3. 地缘政治冲突频发给全球治理合作带来严峻挑战。

Frequent occurrence of geopolitical conflicts poses severe challenges to global governance cooperation.

4. 科技创新为全球可持续发展注入新动能。

Technological innovation injects new impetus into global sustainable development.

5. 全球南方的群体性崛起改变了全球治理格局，南方国家的绿色发展紧迫性和重要性更加凸显。

The collective rise of the Global South is reshaping global governance, making the urgency and significance of green development among developing countries more prominent.



“绿水青山就是金山银山” Lucid waters and lush mountains are invaluable assets.

习近平生态文明思想

Xi Jinping Thought on Ecological Civilization

根本遵循
Fundamental Principles

行动指南
Guidance of Action

生态文明
Ecological Civilization

生态文明是实现中国梦的根基
It is the foundation for realizing the Chinese Dream.

美丽中国
Beautiful China

是生态文明重要载体和具象化目标，是推进人与自然和谐共生现代化的重要抓手
It is an important vehicle and concrete goal of ecological civilization, and a key means to advance modernization featuring harmony between humanity and nature.

人与自然和谐共生的现代化
Harmony between Humanity and Nature in Modernization

是中国式现代化的重要特征和本质要求之一
It is a defining feature and essential requirement of Chinese modernization.

中国梦
The Chinese Dream
(社会主义现代化国家)
(A socialist modernized country)

国家富强、民族振兴、人民幸福
It is for national prosperity, national rejuvenation, and people's well-being

中国的生态优先、绿色发展转型实践

China's Practice of Prioritizing Ecology and Advancing Green Development

- **目标导向**: 坚持“精准、科学、依法治污”，根据社会经济高质量发展的**新需求**、人民群众对生态环境改善的**新期待**，加大对突出生态环境问题的解决力度，加快实现从量变到质变
- **Goal-oriented**: adhere to targeted, scientific, and law-based pollution control, respond to **new requirements** of high-quality social and economic development and the people's **new expectations** for a better ecological environment, intensify efforts to address prominent environmental problems, and accelerate the shift from quantitative change to qualitative improvement.



中国建成全球最大、发展最快的可再生能源体系，风电、光伏装机容量提前6年实现2030年目标。

China has established the world's largest and fastest-growing renewable energy system. The installed capacity of wind power and photovoltaic power has exceeded the 2030 targets by six years.

中国为世界提供80%以上的光伏组件和70%的风电装备，推动近10年来全球风电项目平均度电成本累计下降超过60%。

China supplies over 80% of the world's photovoltaic modules and 70% of its wind power equipment. This has driven a cumulative reduction of over 60% in the average electricity cost of global wind power projects over the past decade.

中国出口的风电光伏产品，过去五年为其它国家减少碳排放约41亿吨二氧化碳当量。

The wind power and photovoltaic products exported by China have helped other countries reduce carbon emissions by approximately 4.1 billion tons of carbon dioxide equivalent over the past five years.

中国积极参与全球环境治理

China Actively Participates in Global Environmental Governance

共建“一带一路”与全球生态文明建设息息相关，既是经济发展的机遇，又面临着环境保护的挑战。

The BRI is closely linked to global ecological civilization, offering opportunities for development while also posing environmental protection challenges.

作为联合国安理会常任理事国和最大的发展中国家，中国始终坚定做世界和平的建设者、全球发展的贡献者、国际秩序的维护者、公共产品的提供者。

As a permanent member of the UN Security Council and the largest developing country, China remains committed to being a builder of world peace, a contributor to global development, a defender of the international order, and a provider of public goods.

——2025年9月2日 习近平主席提出的全球治理倡议

— A Global Governance Initiative proposed by President Xi Jinping on September 2, 2025

实践充分证明，“一带一路”不仅是经济繁荣之路，也是绿色发展之路。绿色“一带一路”建设不仅帮助共建国家增强了绿色发展的内生动力和能力，也为广大发展中国家探索发展和保护协同共进新路径提供了重要载体。

Practice has fully proven that the BRI is a road not only to economic prosperity, but also to green development. The building of a Green Silk Road has helped partner countries strengthen their endogenous capacity for green development. It has also provided an important platform for developing countries to explore new pathways that coordinate development and environmental protection.

绿色一带一路在新时期的战略升级

- 全球进入“减排—适应—韧性”全面实施阶段
- 南方国家需求升级：能源转型、适应融资、韧性建设
- 绿色一带一路需从“绿色项目”升级为“可持续系统发展”

绿色一带一路工作的三大维度

- 用 “三重效益” 构建项目逻辑
- 用 “混合融资+风险缓释” 吸引资金
- 用 “数据+人工智能” 激发创新与执行

- “一带一路”绿色发展国际联盟是由习近平主席亲自倡议成立的新兴领域国际交流合作的创新机制
- BRIGC is an innovative mechanism for international cooperation in emerging fields, personally proposed by President Xi Jinping.
- 2019年第二届高峰论坛期间启动，2023年登记注册为国际性社会团体
- It was launched during the Second Belt and Road Forum in 2019 and was registered as an international organization in 2023.
- 联盟致力于推动全球特别是南方国家实现可持续繁荣和发展
- BRIGC is committed to promoting sustainable prosperity and development, particularly in the Global South.



当前工作格局 Current Work Structure

“三平台”： Three Platforms:

绿色发展投融资合作伙伴关系 (GIFP)
Green Investment and Finance Partnership (GIFP)

绿色低碳专家网络 (GLEN)
Green Low-Carbon Experts Network (GLEN)

“一带一路”生态环保大数据服务平台
The Belt and Road Big Data Service Platform on Ecological and Environmental Protection

“两支撑”： Two Supports

政策研究、能力建设
Policy Research; Capacity Building



三平台：绿色发展投融资合作伙伴关系 (GIFP)

Platform 1: Green Investment and Finance Partnership (GIFP)



以绿色金融为重点，助力做好绿色金融大文章

Focusing on green finance, it supports efforts to advance green financial cooperation.



三平台：绿色低碳专家网络 (GLEN)

Platform 2: Green Low-Carbon Experts Network (GLEN)



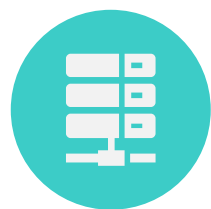
汇聚来自巴西、印度尼西亚等11个国家的30位中外专家，为中国与共建国家在绿色领域的合作提供了重要的智力支持与平台资源。

It brings together 30 experts from 11 countries, including Brazil and Indonesia. It provides intellectual support and platform resources for green cooperation among China and partner countries.



三平台：“一带一路”生态环保大数据服务平台

Platform 3: The Belt and Road Big Data Service Platform on Ecological and Environmental Protection



• 数智化升级规划

Digital and intelligent platform upgrading



• 平台建设与数据维护

Platform development and data maintenance



• 绿色低碳合作推进

Promotion of green and low-carbon cooperation





一带一路
BRI INTERNATIONAL GREEN
DEVELOPMENT COALITION 绿色发展国际联盟



谢谢！

Thank You